



# Tax Credit Information

## Use the Arizona Public School Tax Credit! You can benefit yourself and Khalsa Montessori Students.

You can pay \$400 (\$200 if single) in state taxes to the Khalsa Montessori Elementary School in support of the Khalsa Montessori Elementary School Activity Fund. You need not be associated with the school to reap the benefits! The state allows your family to gift up to \$400 (\$200 if single) to any Arizona public school Activity Fund and take the amount gifted directly off your state income taxes. As a state charter school, the Khalsa Montessori Elementary School (KMS) qualifies for this credit.

### Where will the money go?

The money will be spent to expand special learning activities for Khalsa Montessori Elementary School children. In past years, the Khalsa Montessori Activity Fund has been used to continue enriching student learning through all of our special character education programs, extra-curricular's, clubs, and monthly field trips connected to curriculum studies. These programs allow students to apply character traits of responsibility, compassion, attentiveness, truthfulness, respect, diligence, sincerity, and virtue. Additionally, students showcase their talents at the annual holiday program performances. Donations also enabled us to offer additional field trip fee discounts to families who qualify for further assistance.

### If we donate \$400, can I actually save more than \$400 by saving on both my state and my federal tax returns?

Yes, every dollar gifted is taken directly off your state income tax bill or refunded back to you if you do not owe additional taxes. Then, you may also utilize your tax-deductible donation on your federal tax return, thus, reducing your federal taxes if applicable. You do save more than you give!

### About the Khalsa Montessori School...

Khalsa Montessori School provides an integrated Montessori education in a nurturing environment from Toddler (18 months) to Upper Elementary (12 years) aged children in central Phoenix. We offer a holistic program that helps children reach their highest potential academically, creatively, socially and physically within self-paced, multi-age classrooms.

### What do I do to receive the Public School Tax Credit?

1. **Print and fill out the Activity Fund Gift coupon** and send your gift to the Khalsa Montessori Elementary School (2536 N. 3rd St., Phoenix, AZ 85004). Please make the check payable to KMES. The school will send you a receipt and will send a report to the state indicating your name and gift amount.
2. **File Form 301 and Form 322 with your Arizona State income tax return** indicating your donation. And, include your donation in the itemized deductions on your federal tax return if applicable.



## Khalsa Montessori School Activity Fund Gift For Arizona State Tax Credit

1. **Date:** \_\_\_\_\_

2. **Gift Amount:** \$ \_\_\_\_\_

3. **Relationship to Student/ School:**  
\_\_\_\_\_

### 4. Your information

**Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_

**State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

*Thank you for your gift!*

RETURN TO: KHALSA MONTESSORI SCHOOL • 2536 N. 3RD ST. • PHOENIX, AZ 85004 • (602-252-3759)

WWW.KHALSAMONTESSORI.ORG