



Khalsa Montessori School

Tax Credit Information

Use the Arizona Public School Tax Credit! You can benefit yourself and Khalsa Montessori Students.

You can pay \$400 (\$200 if single) in state taxes to the Khalsa Montessori School in support of the Khalsa Elementary School Activity Fund. You need not be associated with the school to reap the benefits! The state allows your family to gift up to \$400 (\$200 if single) to any Arizona public school Activity Fund and take the amount gifted directly off your state income taxes. As a state charter school, the Khalsa Montessori School (KMS) qualifies for this credit.

Where will the money go?

The money will be spent to expand special learning education activities for Khalsa Montessori School children. In the past years, the Khalsa Montessori Activity Fund has been used to continue enriching student learning through all of our special character education programs like gardening, yoga, Spanish, and monthly field trips connected to curriculum studies. These programs allow students to apply character traits of responsibility, compassion, attentiveness, truthfulness, respect, diligence, sincerity, and virtue. Students showcase their talents at the annual holiday program performances. Donations also enabled us to offer more activity fee discounts to the growing number of families who needed this assistance.

If I donate \$400, can I actually save more than \$400 by saving on both my state and my federal tax returns?

Yes, every dollar gifted is taken directly off your state income tax bill or refunded back to you if you do not owe additional taxes. Then, you may also deduct your tax-deductible donation on your federal tax return, thus, reducing your federal taxes. You do save more than you give!

About the Khalsa Montessori School...

Khalsa Montessori School provides an integrated Montessori education in a nurturing environment from Toddler (18 months) to Upper Elementary (12 years) school-aged children in central Phoenix. We offer a holistic program that helps children reach their highest potential academically, creatively, socially and physically within self-paced, multi-age classrooms.

What do I do to receive the Public School Tax Credit?

1. **Print and fill out the Activity Fund Gift coupon** and send your gift to the Khalsa Montessori School (2536 N. 3rd St., Phoenix, AZ 85004) before December 31st. Please make the check payable to KMES. The school will send you a receipt and will send a report to the state indicating your name and gift amount.
2. **File Form 301 and Form 322 with your Arizona State income tax return** indicating your donation. And, add your gift to the itemized deductions on your federal tax return.

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Khalsa Montessori School Activity Fund Gift For Arizona State Tax Credit

1. **Date:** _____

2. **Gift Amount:** \$ _____

3. **Relationship to student at school:** _____

4. Your information

Name: _____

Address: _____

City: _____

State: _____ **Zip:** _____

Phone: _____

Email: _____

Thank you for your gift!